

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 22, 2018

REGISTRATION NO: 27149

BONDS ISSUED BY: Hallsville R-IV School District

AMOUNT OF ISSUE: \$7,000,000.00 (Series 2018)

COUNTY: Boone

DATE OF ISSUE: July 03, 2018

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, equipping and furnishing sites, buildings and related facilities for school purposes, including the construction of additional classrooms and a gymnasium at Hallsville Primary School and the acquisition of real estate.

Rate of Interest	Amount	Maturity
4.00000%	\$575,000.00	03/01/2029
4.00000%	\$600,000.00	03/01/2030
4.00000%	\$625,000.00	03/01/2031
4.00000%	\$650,000.00	03/01/2032
4.00000%	\$675,000.00	03/01/2033
4.00000%	\$700,000.00	03/01/2034
5.00000%	\$725,000.00	03/01/2035
5.00000%	\$775,000.00	03/01/2036
5.00000%	\$825,000.00	03/01/2037
5.00000%	\$850,000.00	03/01/2038

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof may be called for redemption and payment prior to maturity on March 1, 2026, and thereafter, as a whole or in part, at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$7,653,015.25

INTEREST RATE: 3.71012%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$82,718,919.00

INDEBTEDNESS: (Including this issue) \$11,965,000.00

NOTICE OF ELECTION: Published in the Columbia Daily Tribune newspaper on March 21 and April 1, 2018; Published in the Centralia Fireside Guard newspaper on March 21 and 28, 2018.

DATE OF ELECTION: April 3, 2018

ELECTION RESULTS: Yes - 1,072 No - 362

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable